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Agency* Citation(s)

Groups Covered

IVX

Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

1902(a) (10)(A) (i)(II) and 1905 (q) of the Act P.L. 101-508, SECTION 5032

- 14. Qualified severely impaired blind and disabled individuals who-
 - a. For the month preceding the first month of eligibility under the requirements of section 1905(q)(2) of the Act, received SSI, a State supplemental payment under section 1616 of the Act or under section 212 of P.L. 93-66 or benefits under section 1619(a) of the Act and were eligible for Medicaid; or
 - b. For the month of June 1987, were considered to be receiving SSI under section 1619(b) of the Act and were eligible for Medicaid. These individuals must--
 - (1) Continue to meet the criteria for blindness or have the disabling physical or mental impairment under which the individual was found to be disabled;
 - (2) Except for earnings, continue to meet all nondisability-related requirements for eligibility for SSI benefits;
 - (3) Have unearned income in amounts that would not cause them to be ineligible for a payment under section 1611(b) of the Act;

*Agency that determines eligibility for coverage.

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TN No. 87-6

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Groups Covered

- A. <u>Mandatory Coverage Categorically Needy and Other</u> Required Special Groups (Continued)
 - (4) Be seriously inhibited by the lack of Medicaid coverage in their ability to continue to work or obtain employment; and
 - (5) Have earnings that are not sufficient to provide for himself or herself a reasonable equivalent of the Medicaid, SSI (including any Federally administered SSP), or public funded attendant care services that would be available if he or she did have such earnings.
 - Not applicable with respect to individuals receiving only SSP because the State either does not make SSP payments or does not provide Medicaid to SSP-only recipients.

*Agency that determines eligibility for coverage.

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Groups Covered

A. <u>Mandatory Coverage - Categorically Needy and Other Required Special Groups</u> (Continued)

1619(b)(3) of the Act The State applies more restrictive eligibility requirements for Medicaid than under SSI and under 42 CFR 435.121. Individuals who qualify for benefits under section 1619(a) of the Act or individuals described above who meet the eligibility requirements for SSI benefits under section 1619(b)(1) of the Act and who met the State's more restrictive requirements in the month before the month they qualified for SSI under section 1619(a) or met the requirements of section 1619(b)(1) of the Act are covered. Eligibility for these individuals continues as long as they continue to qualify for benefits under section 1619(a) of the Act or meet the SSI requirements under section 1619(b)(1) of the Act.

*Agency that determines eligibility for coverage.

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Agency*	Citation(s)	Groups C	overed		· · · · · · · · · · · · · · · · · · ·

Mandatory Coverage - Categorically Needy and Other Α. Required Special Groups (Continued)

1634(c) of IV-A the Act

- Except in States that apply more restrictive 15. eligibility requirements for Medicaid than under SSI, blind or disabled individuals who-
 - a. Are at least 18 years of age;
 - b. Lose SSI eligibility because they become entitled to OASDI child's benefits under section 202(d) of the Act or an increase in these benefits based on their disability. Medicaid eligibility for these individuals continues for as long as they would be eligible for SSI, absent their OASDI eligibility.
 - // c. The State applies more restrictive eligibility requirements than those under SSI, and part or all of the amount of the OASDI benefit that caused SSI/SSP ineligibility and subsequent increases are deducted when determining the amount of countable income for categorically needy eligibility.
 - // d. The State applies more restrictive requirements than those under SSI, and none of the OASDI benefit is deducted in determining the amount of countable income for categorically needy eligibility.
- 42 CFR 435.122 IV-A
- Except in States that apply more restrictive eligibility requirements for Medicaid than under SSI, individuals who are ineligible for SSI or optional State supplements (if the agency provides Medicaid under \$435.230), because of requirements that do not apply under title XIX of the Act.
- Individuals receiving mandatory State supplements. IVX 42 CFR 435.130 17.

*Agency that determines eligibility for coverage.

16.

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	Α.		y Coverage - Catego Special Groups (Co	rically Needy and Other	
N-A 42 CF	R 435.131	Me cs as sp 19 ap sp	dicaid as an essent ontinued, as spouse, sential to the well sistance. The recipouse is living cont 73 eligibility requestrated plan for OAF touse continues to me to the series of the	cember 1973 were eligible for ial spouse and who have to live with and be being of a recipient of case pient with whom the essential inues to meet the December irements of the State's AB, APTD, or AABD and the seet the December 1973 and his or her needs included payment.	sh
		_7		Medicaid coverage of the as limited to the following	
		×	Not applicable. I	Blind Disabled n December 1973, the as not eligible for Medicaid	i.

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Groups Covered

A. Mandatory Coverage - Categorically Needy and Other Required Special Groups (Continued)

IV-A 42 CFR 435.132

- 19. Institutionalized individuals who were eligible for Medicaid in December 1973 as inpatients of title XIX medical institutions or residents of title XIX intermediate care facilities, if, for each consecutive month after December 1973, they-
 - a. Continue to meet the December 1973 Medicaid State plan eligibility requirements; and
 - b. Remain institutionalized; and
 - c. Continue to need institutional care.
- IV-A 42 CFR 435.133 20. Blind and disabled individuals who-
 - a. Meet all current requirements for Medicaid eligibility except the blindness or disability criteria; and
 - b. Were eligible for Medicaid in December 1973 as blind or disabled; and
 - c. For each consecutive month after December 1973 continue to meet December 1973 eligibility criteria.

*Agency that determines eligibility for coverage.

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		Α.	Mandator Required	y Coverage - Cated Special Groups (C	orically Needy and Ot ontinued)	her
IV.	- A 42 CF	R 435.134	fo 92 in	r the increase in -336 (July 1, 1972	d be SSI/SSP eligible OASDI benefits under), who were entitled who were receiving ca 1972.	Pub. L. to OASDI
				for cash assistan	who would have been e ce but had not applie group was included i 72 plan).	d in
			☆	for cash assistan medical instituti	who would have been e ce in August 1972 if on or intermediate ca oup was included in t 72 plan).	not in a re
				Not applicable wi care facilities; cover this service	th respect to interme the State did or does e.	diate not

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^{*}Agency that determines eligibility for coverage.

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	Α.	Mandatory Required S	<u>Coverage - Cat</u> pecial Groups	egorically Needy and Other (Continued)
IV-A 42 CF	R 435.135	22. Indi	viduals who	
		b	re receiving O. out became inel. 977; and	ASDI and were receiving SSI/SSP igible for SSI/SSP after April
		s 1 e	ection 215(i) of ast month for which is a section 215 as a section 215 and a section a	eligible for SSI or SSP if increases in OASDI paid under of the Act received after the which the individual was in received SSI/SSP and OASDI, ere deducted from income.
		<i>□</i>	receiving on does not make	le with respect to individuals by SSP because the State either such payments or does not aid to SSP-only recipients.
		<i>_</i> 7	Not applicable more restrict than those un	e because the State applies ive eligibility requirements ader SSI.
			eligibility r SSI and the a SSI/SSP ineli increases are	elies more restrictive requirements than those under mount of increase that caused gibility and subsequent deducted when determining the intable income for categorically lity.
*Agency th	at determine	s eligibili	ity for coverag	e.
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Agency*	Citation(s)			Groups Cover	ed
	Α.	Mandato Require	ory Coverage - ed Special Gro	Categorical ups (Continu	ly Needy and Other ed)
IV-A 1634 c	of the	: : : : : :	eligible for Saln their OASDI elimination of section 134 of for purposes of or SSP benefic	SI or SSP exc benefits as the reduction Pub. L. 98-2 f title XIX, iaries for in	rs who would be cept for the increase a result of the on factor required by 21 and who are deemed, to be SSI beneficiaries addividuals who would be per section 1634(b) of
		<i></i>	receiving or does not make	nly SSP becau ke these paym	pect to individuals use the State either ments or does not -only recipients.
			standards the these indiving SSI Federal rate for indiving SSP only, when the standards in the standard in the standards in t	nan those und iduals to hav benefit rate iividuals who nen determini	restrictive eligibility der SSI and considers ve income equalling the e, or the SSP benefit o would be eligible for ing countable income for needy eligibility.
*Agency th	at determine	s eligi	bility for cov	erage.	
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Agency*	Citation(s)				Groups Covered
1634(d) Act	of the	Α.	Mand Requ	atory C	overage - Categorically Needy and Other ecial Groups (Continued)
			24.	unmarr to the least effect are re of the eligib in the began eligib title	ed widows, disabled widowers, and disabled ied divorced spouses who had been married insured individual for a period of at ten years before the divorce became ive, who have attained the age of 50, who ceiving title II payments, and who because receipt of title II income lost ility for SSI or SSP which they received month prior to the month in which they to receive title II payments, who would be le for SSI or SSP if the amount of the II benefit were not counted as income, and e not entitled to Medicare Part A.
					The State applies more restrictive eligibility requirements for its blind or disabled than those of the SSI program.
					In determining eligibility as categorically needy, the State disregards the amount of the title II benefits identified in \$ 1634(d)(1)(A) in determining the income of the individual, but does not disregard any more of this income than would reduce the individual's income to the SSI income standard.
					In determining eligibility as categorically needy, the State disregards only part of the amount of the benefits identified in \$1634(d)(1)(A) in determining the income of the individual, which amount would not reduce the individual's income below the SSI income standard. The amount of these benefits to disregarded is specified in Supplement 4 to Attachment 2.6-A.
					In determining eligibility as categorically needy, the State chooses not to deduct any of the benefit identified in § 1634(d)(1)(A) in determining the income of the individual

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TN No. 91-31

^{*}Agency that determines eligibility for coverage.